APPENDIX D
SAES-422
Format for Multistate Research Activity
Accomplishments Report

Project/Activity Number: 052
Project/Activity Title: Family Economics
Period Covered: 2015-2016
Date of This Report: December 30, 2016
Annual Meeting Date(s): December 9, 2016

Participants:
Griesdorn, Tim (griesdor@uiwtx.edu) – University of the Incarnate Word; Gutter, Michael (msgutter@ufl.edu) - University of Florida; Karraker, Amelia (karraker@iastate.edu) – Iowa State University; Kiss, Elizabeth (dekiss4@ksu.edu) – Kansas State University; O’Neill, Barbara (boneill@njaes.rutgers.edu) - Rutgers University; Saboe-Wounded Head, Lorna (lorna.woundedhead@sdstate.edu) - South Dakota State University; Serido, Joyce (jserido@umn.edu) University of Minnesota; Jasper, Cynthia (crjasper@wisc.edu) – University of Wisconsin

Brief summary of minutes of annual meeting:
Reports were presented about the history and mission of the NCC052 committee by Elizabeth Kiss. Barbara O’Neill presented a report provided by Caroline Crocoll to update the committee on the National Program Leader in Behavioral Economics search, FLEC public meeting, and planning related to changes in the Presidential administration.
2015-2020 NCCC52 Program proposal was reviewed. Goals were set to encourage representation on the committee from each region. Station reports were presented. New officers were elected for the 2016-2021 term. Elizabeth Kiss from Kansas State will serve as chair and Lorna Saboe-Wounded Head from South Dakota State University will serve as secretary.

Accomplishments:
Output – The major purpose of NCCC052 is to facilitate collaboration among family economics researchers nationally and internationally. The group met on Aug. 14, 2013 to discuss internationalization of family economics.
Outcomes/impacts – At the meeting, five research priorities were discussed to identify potential collaborative projects. Priorities identified were international family economic issues, financial decision making, best practices, effective change agents, and outreach in Extension, and effective financial behavior change strategies.

Publications:
A. Refereed Journal Articles


B. Books and Chapters in Books


C. Refereed Proceedings


III. Grants and Contracts

2nd UIW Campus-wide StockTrak investor challenge. $1,000 grant awarded.

IV. Conference and Research Presentations


VI. Awards

**Iowa State University**

Suzanne Bartholomae, Cynthia Needles Fletcher, Jonathan Fox, Clinton Gudmunson, Gong-Soog Hong, Amelia Karraker

**II. List of Publications**

**A. Refereed Journal Articles**


**B. Books and Chapters in Books**


**C. Refereed Proceedings**


**D. Technical Reports and Research Briefs**


**III. Grants and Contracts**

Hong, Gong-Soog, PI. Child Welfare Research and Training Project. Child support training BOC-12-005, Iowa Department of Human Services, $1,696,188, July 1, 2015-June 2016 (with Jan Melby as Co-PI).


**IV. Conference and Research Presentations**


V. Thesis and Dissertations


VI. Awards

2015. Reuben Hill Award, NCFR Clinton G. Gudmunson & Meghan T. Gillette

The National Council on Family Relations (NCFR) is widely regarded as the flagship professional organization in Family Studies; its annual Reuben Hill Award is “given in recognition of the outstanding article, book, or monograph that combines theory and methodology in the analysis and interpretation of a significant family issue” (www.ncfr.org). The award was recognition for a 2014 article coauthored with my graduate research assistant, Meghan Gillette.


Kansas State University

I. List of Faculty Kristy Archuleta, Associate Professor; George Belin, Instructor; Sonya Britt, Associate Professor; Ann Coulson, Assistant Professor; Stuart Heckman, Assistant Professor; Elizabeth Kiss, Associate Professor; Maurice MacDonald, Professor; Roxanne Martens, Instructor; Cliff Robb, Associate Professor (through May 2016); Ron Sages, Assistant Professor; Martin Seay, Assistant Professor

II. List of Publications
A. Referred Journal Articles


B. Books and Chapters in Books


D. Technical Reports and Research Briefs
Archuleta, K. L. (2016). When financial therapy is the answer for married clients. White paper written as part of Hartford Funds Human-centric Insights Panel.


E. Other Publications


III. Grants and Contracts

Medical Access and CHIP Reauthorization Act (MACRA) Funding Opportunity: Connecting Kids to Coverage: Outreach and Enrollment Cooperative Agreements, $990,000 (Bradford Wiles, Elizabeth Kiss, Elaine Johannes, Debra Bolton, and collaborators from Kansas University Medical Center and Kansas Health Institute).

IV. Conference and Research Presentations


Archuleta, K. L. (April 2016). What’s financial therapy got to do with it? Presentation given for the FPA of Nebraska Meeting, Ashland, NE.


South Korea.


**Archuleta, K. L., Zimmerman, L., Williams, K., Olsen, C. S., Coffman, B., & & Burr, E.** (February 2016). *Determinants of farm women’s business satisfaction: An exploratory study*. Poster presented to the annual conference of the Women Managing the Farm, Manhattan, KS.


Fernatt, F. & **MacDonald, M.** Comparing the association of cognitive abilities and wealth for married and non-married households. Financial Planning Association Annual Conference Paper Presentation (Baltimore.).


**Heckman, S.J.** (2016). *Financial Catastrophes Due to Disability: Which households are most at risk?* Insurance and Financial Advisors Continuing Education Conference (IFACE). Manhattan, KS.

Kenmitz, R., Klontz, B. T., & **Archuleta, K. L.** (May 2016). Research presentation given to Ewha Womans University and Kansas State University Research Colloquium, Seoul, South Korea.


Association for Family and Community Education Leadership Training, Salina, KS, August 29.


Mielitz, K., & MacDonald, M. Ready for release? Financial knowledge of inmates preparing to return to society. Presentation at Southern Criminal Justice Association Annual Conference (Savannah).


Robb, C. Stebbins, R, Zimmerman, L. (May 2016). The impact of confidence and knowledge on financial attitudes. Research presentation given to Ewha Womans University and Kansas State University


V. Thesis and Dissertations


VI. Awards


Ann Coulson received an award from KSU Provost April Mason for her long-standing service to the Great Plains Interactive Distance Education Alliance (GPIDEA) and outstanding efforts in tracking student assessment in the Family Financial Planning Master’s Degree Program.

Heckman, S.J. received a Big 12 Faculty Fellowship to visit Iowa State University for the following project: Developing a Family Finance Research Alliance and Mentoring Relationship. The fellowship awards $2,500 for travel to ISU.


Kiss, D. E. as a member of team -- 2016 NEAFCS Social Networking Award, 1st Place National Team Winner and 1st Place Eastern Region Team Winner


Ron Sages received the Faculty Excellence Award at the Great Plains Interactive Distance Education Alliance.

Sarah Asebedo and Martin Seay won the 2016 Montgomery-Warshauer Award from the Journal of Financial Planning

Martin Seay was awarded the Kenneth Tremblay Early Career Housing Award from the Housing
Rutgers University

I. List of Faculty

II. Barbara O'Neill,

II. List of Publications

A. Refereed Journal Articles


B. Books and Chapters in Books


C. Refereed Proceedings


D. Other Publications


III. Grants and Contracts

O’Neill, B. (and colleagues), $950 from John and Anne Gerwig Director’s Fund for Rutgers Cooperative Extension to support videotaping a financial education program for women farmers, 2016. https://www.youtube.com/playlist?list=PLbsiTonqzFa6nZcscUwNg7TuO1nfsf.
O’Neill, B., $12,174 from New Jersey credit unions (as per New Jersey state law) via the New Jersey Department of Education for financial education teacher training, 2016.

O’Neill, B, $5,000 from Next Gen Personal Finance to support financial education teacher training, 2016.

O’Neill, B. and the eXtension Financial Security for All CoP, $1,000 from the Consumer Federation of America to develop a national social media campaign to promote America Saves Week 2016, 2016.

* O’Neill, B. eXtension Foundation and U.S. Department of Defense, $45,952 subcontract to grant to eXtension to develop training materials (webinars, blog posts, social media) for military financial counselors, 2016. ***

IV. Conference and Research Presentations

Invited Presentations


Refereed Presentations


VI. Awards

NEAFCS Social Networking Award, First Place National Winner, for eXtension Twitter chats and video conferences, *National Extension Association of Family and Consumer Sciences*, 2016, with five colleagues.


Best Paper in Housing Award for “Homeownership Among Millennials: The Deferred American Dream?”, *Family and Consumer Sciences Research Journal*, 2016, with four co-authors.

Recognized as the most prolific author (adjusted for number of co-authors) in five core financial planning journals from 1984-2014 in an article published in the *Journal of Financial Planning* (Cummings and Heck, December 2015, p. 50-62), [https://www.onefpa.org/journal/Pages/DEC15-The-Most-Prolific-Authors-in-Financial-Planning-Literature-.aspx](https://www.onefpa.org/journal/Pages/DEC15-The-Most-Prolific-Authors-in-Financial-Planning-Literature-.aspx).


NEAFCS Social Networking Award, Third Place National Winner, for eXtension Twitter chats, *National Extension Association of Family and Consumer Sciences*, 2015, with three colleagues.

President’s Award, *New Jersey Coalition for Financial Education*, 2015.

South Dakota State University

I. List of Faculty

Lorna Saboe-Wounded Head,

Soo Hyun Cho,

Wookjae Heo,

II. List of Publications

A. Refereed Journal Articles


IV. Conference and Research Presentations


VI. **Awards**

Best Paper Award in Personal Finance, Articles published in 2015 in the Family & Consumer Sciences Research Journal (June 2016), American Association of Family and Consumer Sciences (citation below)


University of Minnesota

I. **List of Faculty**

Sharon M. Danes; Joyce Serido; Cathy Solhiem; Marlene Stum

II. **List of Publications**

A. Refereed Journal Articles


### B. Books and Chapters in Books


### E. Other Publications


### III. Grants and Contracts

J. Serido PI (Co-PI L. Borden; K. Turner (Fond du Lac Tribal and Community College) National Institute of Food and Agriculture/Children, Youth and Families At-Risk Fostering Achievement and Connection to Engage Students (FACES) July 2015 – June 2020

Direct Costs: $1,320,000

J. Serido PI
Cooperative Extension

Financing Post-Secondary Education: Helping Families Make Informed Choices
IV. Conference and Research Presentations

Landers, A. L., Danes, S. M., & White Hawk, S. (2015, October). *Satisfactory reunification experiences of adopted and/or fostered American Indians*. Poster presentation at the 2015 Minnesota Association for Marriage and Family Therapy Conference, Minneapolis, MN.


VI. Awards

2014 (Danes) Hubler Award for Excellence in Service to Family Businesses presented by Twin Cities Business Magazine and Hubler for Business Families